UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

\$ Chapter 11

\$ FIELDWOOD ENERGY III LLC, et al., \$ Case No. 20-33948 (MI)

\$ (Jointly Administered)

Post-Effective Date Debtors. 1

AMENDED NOTICE OF APPEARANCE AND REQUEST FOR NOTICE

(Related Docket No. 2036)

PLEASE TAKE NOTICE that on September 3, 2021 the undersigned counsel filed a Notice of Appearance and Request for Notice [Docket No. 2036] (the "Original Notice of Appearance") on behalf of David M. Dunn, as Plan Administrator (the "Plan Administrator") of Fieldwood Energy LLC and its affiliated debtors pursuant to the Amended Joint Chapter 11 Plan of Fieldwood Energy LLC and its Affiliated Debtors [Docket No. 1742].

PLEASE TAKE FURTHER NOTICE THAT effective as of April 5, 2022, attorneys Kristopher M. Hansen, Kenneth Pasquale, Gabriel Sasson and John F. Iaffaldano, who were admitted *pro hac vice* in these cases, while formerly affiliated with the law firm of Stroock & Stroock & Lavan LLP, are now affiliated with Paul Hastings LLP.

¹ The Post-Effective Date Debtors, along with the last four digits of each Post-Effective Date Debtor's federal tax identification number, as applicable, are: Fieldwood Energy III LLC (6778); Fieldwood Energy Offshore LLC (4494), Fieldwood Energy Inc. (4991), GOM Shelf LLC (8107), and FW GOM Pipeline, Inc. (8440). Fieldwood Energy III LLC, Fieldwood Energy Offshore LLC, and Fieldwood Energy Inc. are managed and operated by the Plan Administrator, whose primary mailing address is 16255 Ventura Blvd., Suite 440, Encino, CA, 91436, C/O of Province LLC. GOM Shelf LLC and FW GOM Pipeline, Inc. (collectively, the "Post-Effective Date FWE I Subsidiaries") are managed and operated by Jon Graham, as sole manager of each Post-Effective Date FWE I Subsidiary. The Debtors in the other nine pending chapter 11 cases (which continue to be jointly administered with the cases of the Post-Effective Date Debtors), each of which have either been dissolved or merged into other entities as of the Effective Date, consist of the following: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422).

PLEASE TAKE FURTHER NOTICE that, pursuant to Rules 2002, 3017, 9007, and 9010 of the Federal Rules of Bankruptcy Procedure, the undersigned counsel hereby amends the Original Notice of Appearance to request copies of all notices, pleadings, orders, and other documents brought before this Court with respect to the above-captioned proceedings, whether formal or informal, be served on the Plan Administrator by and through his counsel, as follows:

Kristopher M. Hansen, Esq. Kenneth Pasquale, Esq. Gabriel Sasson, Esq. John F. Iaffaldano, Esq.

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-and-

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PLEASE TAKE FURTHER NOTICE that this request includes, without limitation (i) all notices and papers referred to in Bankruptcy Rules 2002, 3017, 9007, 9010 and 1109(b), (ii) all notices of hearings and entry of orders, (iii) every order signed in these cases, and (iv) every pleading or report filed in these cases, including, without limitation, schedules, statements of affairs, operating reports, motions, applications, complaints, demands, requests, petitions, plans of reorganization, disclosure statements, answering or reply papers, and memorandum briefs in support of any of the foregoing.

PLEASE TAKE FURTHER NOTICE that neither this notice nor any prior or later appearance, pleading, claim, or suit shall waive any right of the Plan Administrator to (1) have final orders in non-core matters entered only after *de novo* review by a District Court judge, (2) trial by jury in any proceeding so triable in these cases or any case, controversy, or proceeding related to these cases, (3) have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, (4) any objection to the jurisdiction of the Bankruptcy Court for any purpose, (5) any election of remedy, or (6) any other right(s), claim(s), defense(s), setoff(s) or recoupment(s), under agreements, in law, in equity, or otherwise, all of which are expressly reserved.

Dated: April 8, 2022 Respectfully submitted,

PACHULSKI STANG ZIEHL & JONES, LLP

/s/ Michael D. Warner

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-and-

Kristopher M. Hansen (admitted *pro hac vice*) Kenneth Pasquale (admitted *pro hac vice*) Gabriel Sasson (admitted *pro hac vice*) John F. Iaffaldano (admitted *pro hac vice*)

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Counsel for the Plan Administrator

CERTIFICATE OF SERVICE

I certify that on April 8, 2022, a true and correct copy of the foregoing Amended Notice of Appearance was served by this court's CM/ECF to all parties that are registered to receive such notice in the above cases.

/s/ Michael D. Warner
Michael D. Warner